

NOTICE OF PUBLIC HEARING

Notice is hereby given that pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, on Thursday, February 18, 2021, a public hearing will be held in the County Commission meeting room located in the Old Charles Town Library, 200 East Washington Street, Samuel Street Entrance, Charles Town, West Virginia, by The County Commission of Jefferson County, West Virginia, acting by and through The County Commission of Jefferson County, West Virginia and Berkeley County, West Virginia, acting by and through The County Council of Berkeley County, West Virginia (collectively, the “Issuers”) of their Commercial Development Refunding Revenue Bonds (Hospice of the Panhandle, Inc. Project) Series 2021 (the “Bonds”) in an aggregate principal amount not to exceed \$5,500,000. The Issuers will be acting jointly together to issue the Bonds pursuant to the terms of a Joint Issuer Agreement adopted in accordance with the Industrial Development and Commercial Development Bond Act, Chapter 13, Article 2C of the Code of West Virginia, 1931, as amended. Proceeds of the Bonds will be used to refund the Issuers’ Commercial Development Revenue Bonds (Hospice of the Panhandle, Inc. Project) Series 2012, issued on August 2, 2012, in the original aggregate principal amount of \$8,500,000 (the “Prior Bonds”), the proceeds of which Prior Bonds were used to assist Hospice of the Panhandle, Inc., a West Virginia nonprofit corporation that is exempt from federal income tax under Section 501(a) of the Internal Revenue Code of 1986, as amended (the “Code”), as an organization described in Section 501(c)(3) of the Code (the “Corporation”), by providing funds to finance a portion of the costs of constructing, equipping and furnishing two buildings, together with other structures, facilities and improvements, the first building containing approximately 22,500 square feet and the other building containing approximately 28,500 square feet, on a tract or parcel of land consisting of nineteen (19) acres, more or less, located on or near old Route 9 at 330 Hospice Lane, Kearneysville, West Virginia, which land is partially situated in Berkeley County and partially in Jefferson County, West Virginia, and which buildings are currently being used and are anticipated to be used by the Corporation to provide hospice services and for administrative offices (collectively, the “Facilities”). The Corporation currently owns and operates the Facilities and it is anticipated that the Corporation will continue to own and operate the Facilities. The Bonds will be special obligations of the Issuers and will not constitute a debt or a pledge of the faith and credit or the taxing power of the Issuers, the State of West Virginia or any political subdivision thereof. Following the public hearing, The County Commission of Jefferson County will have presented to it for consideration a resolution authorizing the issuance of the Bonds and the refunding of the Prior Bonds.

Interested persons may appear at the hearing to express their views orally or may submit their views in writing on the proposed issue of the Bonds, the refunding of the Prior Bonds and the location and nature of the Facilities to be refinanced with the proceeds of the Bonds. Any written submissions should be sent to the Jefferson County Commission, 124 E. Washington Street, PO Box 250, Charles Town, West Virginia 25414 Attention: County Administrator, or by email to sgrove@jeffersoncountywv.org and clearly marked “Re: Commercial Development Refunding Revenue Bonds (Hospice of the Panhandle, Inc. Project) Series 2021.” Written submissions should be delivered, mailed or emailed in sufficient time to be received at or before the time of the public hearing.

Dated: February 10, 2021

Jefferson County, West Virginia
Jacqueline C. Shadle, County Clerk