

State of West Virginia Campaign Financial Statement (Long Form) in Relation to 2020 Election Year



Committee or Candidate Name: Cox For Sheriff
 Office Sought: (if applicable) Sheriff District/Circuit: (if applicable) Jefferson
 Committee's Treasurer: Julie B Cox
 Treasurer's Mailing Address: 37 Cox Henry Ln Summit Point, WV 25446
 Treasurer's Daytime Phone: 304-728-2200

SELECT REPORTING PERIOD (Filing deadlines falling on Saturday, Sunday or a legal holiday will be extended to the next business day)

- | | | | |
|--|--|---|---|
| <input checked="" type="checkbox"/> First Quarter
Due April 1-7 | <input type="checkbox"/> Second Quarter
Due July 1-7 | <input type="checkbox"/> Third Quarter
Due October 1-7 | <input type="checkbox"/> Fourth Quarter
Due January 1-7 |
| <input type="checkbox"/> Primary Report
Due 15 days prior to Primary Election or within 4 business days thereafter | <input type="checkbox"/> General Report
Due 15 days prior to General Election or within 4 business days thereafter | <input type="checkbox"/> Amendment
May be filed at any time | <input type="checkbox"/> Final Report
Zero balance required |

REPORT TOTALS

RECEIPTS OF FUNDS

Totals for this Period

Contributions (Page 3)	0	<u> </u>
Monetary Contributions from all Fund-Raising Events (Page 4)	+	0 <u> </u>
Receipt of a Transfer of Excess Funds (Page 8)	+	0 <u> </u>
Total Monetary Contributions	=	0 <u> </u>
In-Kind Contributions (Page 5)	+	0 <u> </u>
Total Contributions	+	0 <u> </u>

Other Income (Page 5)	0	<u> </u>
Loans Received (Page 6)	+	\$900.00
Total Other Income:	=	\$900.00

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	0	<u> </u>
Total Monetary Contributions	+	0 <u> </u>
Total Other Income	+	\$900.00
Subtotal a.	=	\$900.00

Total Expenditures (Page 7)		\$812.23
Total Disbursements of Excess Funds (Page 8)	+	0 <u> </u>
Repayment of Loans (Page 6)	+	<u> </u>
Subtotal b.	=	\$812.23

Ending Balance (Subtotal a. - Subtotal b.)		\$87.77
	=	

OUTSTANDING LOANS & DEBTS

Unpaid Bills (Page 9)	0	<u> </u>
Outstanding Loans (Page 6)	+	\$900.00
Total Debts:	=	\$900.00

TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE

(Add total contributions from all reports)

\$0.00

TOTAL EXPENDITURES ELECTION YEAR-TO-DATE

(Add total contributions from all reports)

\$812.23

Contributions of
\$250 or Less

Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	ELECTION Check One	AMOUNT
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]	<input type="checkbox"/> Primary <input type="checkbox"/> General	

Subtotal of contributors of \$250 or less:

[REDACTED]

MAKE COPIES OF THIS
PAGE AS NEEDED

CONTRIBUTIONS OF MORE THAN \$250

Check if additional pages have been attached.

Table with 4 columns: DATE, INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S INFORMATION, ELECTION Check One, and AMOUNT. It contains five rows of contributor information, each with redacted names and addresses, and checkboxes for Primary or General election types.

MAKE COPIES OF THIS PAGE AS NEEDED

Subtotal of all contributions of more than \$250

Subtotal of all contributions of \$250 or less (from page 2)

TOTAL CONTRIBUTIONS:

Summary box with three horizontal lines for numerical values, preceded by minus, plus, and equals signs.

Check if additional pages have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below.

If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

EVENT SUMMARY

Date of Event _____ Type of Event _____ Name of Place Held _____ Address of Place Held _____	Monetary Contributions _____ Expenditures (from pg. 7) _____ NET RECEIPTS _____ Total In-Kind Contributions Related to Fundraiser _____
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Contributions of \$250 or Less

Contributions of \$250 or More

DATE	FULL NAME	ELECTION Check One	AMOUNT	DATE	CONTRIBUTOR INFORMATION	ELECTION Check one	AMOUNT
_____	_____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____	_____	Full Name: _____ Address: _____ Contributor's Job: (Individual only) _____ Where contributor works: (Individual only) _____ Affiliation (PAC only) _____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____
_____	_____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____	_____	Full Name: _____ Address: _____ Contributor's Job: (Individual only) _____ Where contributor works: (Individual only) _____ Affiliation (PAC only) _____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____
_____	_____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____	_____	Full Name: _____ Address: _____ Contributor's Job: (Individual only) _____ Where contributor works: (Individual only) _____ Affiliation (PAC only) _____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____
_____	_____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____	_____	Full Name: _____ Address: _____ Contributor's Job: (Individual only) _____ Where contributor works: (Individual only) _____ Affiliation (PAC only) _____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____
_____	_____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____	_____	Full Name: _____ Address: _____ Contributor's Job: (Individual only) _____ Where contributor works: (Individual only) _____ Affiliation (PAC only) _____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____
_____	_____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____	_____	Full Name: _____ Address: _____ Contributor's Job: (Individual only) _____ Where contributor works: (Individual only) _____ Affiliation (PAC only) _____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____
_____	_____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____	_____	Full Name: _____ Address: _____ Contributor's Job: (Individual only) _____ Where contributor works: (Individual only) _____ Affiliation (PAC only) _____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____
_____	_____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____	_____	Full Name: _____ Address: _____ Contributor's Job: (Individual only) _____ Where contributor works: (Individual only) _____ Affiliation (PAC only) _____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____
_____	_____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____	_____	Full Name: _____ Address: _____ Contributor's Job: (Individual only) _____ Where contributor works: (Individual only) _____ Affiliation (PAC only) _____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____
_____	_____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____	_____	Full Name: _____ Address: _____ Contributor's Job: (Individual only) _____ Where contributor works: (Individual only) _____ Affiliation (PAC only) _____	<input type="checkbox"/> Primary <input type="checkbox"/> General	_____
Subtotal of contributions of \$250 or less:			_____	Subtotal of contributions of more than \$250:			_____
Subtotal of contributions of \$250 or less:			_____	Subtotal of contributions of \$250 or less:			_____
Subtotal of contributions of \$250 or less:			_____	Total Contributions:			_____

OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount
[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]		
[REDACTED]	[REDACTED]		

Total Other Income:

[REDACTED]

IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Election Check One	Value
[REDACTED]	[REDACTED]		<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]		<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]		<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]		<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]		<input type="checkbox"/> Primary <input type="checkbox"/> General	
[REDACTED]	[REDACTED]		<input type="checkbox"/> Primary <input type="checkbox"/> General	

Total In-Kind Contributions:

[REDACTED]

LOANS

West Virginia Code §3-8-5f Loans to candidates, organizations or persons for election purposes.

"No candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may receive any money or any other thing of value as a loan toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement **must** include all items asked for in the statute. The loan agreement does not have to follow a certain format; generally, if all required information is listed, any format is accepted.

Any money a candidates contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayments can be expected, the loan can be reported as repaid in the sections by entering the amount left to repay in the repayments column and reporting the came amount as a contribution from the candidate on Page 2.

How to Report Loans

- Each loan for your campaign must be listed on a separate line. Each time you loan money to the campaign, it is considered a separate loan. Include the following information on the form below:

- Loans from previous reporting periods, and the balance of each loan;
- Any payments made on loans;
- New loans.

- Attach a copy of the loan agreement for every new loan received during this reporting period.

LOANS

Bank Loans: List name & address of financial institution Candidate Loans: List name, residence address and mailing address of person making or cosigning loan.	Column A Balance of previous loan at end of period	Column B Amount of new loan received during period		Column C Repayments during period		Column C Outstanding balance at end of period	
	Amount	Date	Amount	Date	Amount	Date	Amount
Stephen C Cox II		01-21-20	\$900.00		0		\$900.00
Totals:			Loans Received	Repayment of Loans	Outstanding Loans		
			\$900.00	\$0.00	\$900.00		

ITEMIZED EXPENDITURES

Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
01-28-2020	Name: Jefferson County Clerk Address: 100 E Washington St Charles Town, WV	Filing Fees	\$502.66
02-24-2020	Name: Staples Address: Store #5725 Winchester, VA	Campaign Sign Supplies	\$28.94
03-16-2020	Name: Home Depot Address: Store #4618 2320 Legge Blvd Winchester	Campaign Sign Supplies	\$47.11
03-17-2020	Name: Home Depot Address: Store #4805 203 Oak Lee Dr, Ranson WV	Campaign Sign Supplies	\$135.70
03-18-2020	Name: Sherwin Williams Address: Store #70555 Martinsburg, WV	Campaign Sign Supplies	\$50.07
03-18-2020	Name: Lowes Address: Store #2724 261 Market St, Winchester	Campaign Sign Supplies	\$47.75
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		

Total Expenditures: \$812.23

RECEIPT OF A TRANSFER OF EXCESS FUNDS

Check if additional pages have been attached.

Date	Candidate Committee Name and Year	Amount
_____	_____	
_____	_____	
_____	_____	
_____	_____	
_____	_____	
Total Receipts of Transfer of Excess Funds:		_____

DISBURSEMENT OF EXCESS FUNDS

Date	Candidate Committee Name and Year Disbursing Excess Funds	Purpose of Disbursement	Amount
_____	_____		
_____	_____		
_____	_____		
_____	_____		
_____	_____		
Total Disbursements of Excess Funds:			_____

UNPAID BILLS

Check if additional pages have been attached.

Date	Owed to Whom	Purpose	Amount
	Name: _____ Address: _____		
	Name: _____ Address: _____		
	Name: _____ Address: _____		
	Name: _____ Address: _____		
	Name: _____ Address: _____		
	Name: _____ Address: _____		
	Name: _____ Address: _____		
	Name: _____ Address: _____		
	Name: _____ Address: _____		

Total Unpaid Bills:

OATH/AFFIRMATION

I, Julie B Cox, swear or affirm that the attached statement is true and accurate, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

Julie B Cox

Signature of Candidate, Financial Agent or Treasurer

Date April 1, 2020

Office Use Only
Received By: _____

Promissory Note / Loan

Nine Hundred Dollars. \$900.00

January 20, 2020

For value received, the undersigned Treasurer of Cox for Sheriff Julie B Cox (the "borrower"), promises to pay to the order of Stephen C Cox II, (the "Lender"), the sum of Nine Hundred Dollars (\$900.00) with no interest.

The unpaid principal shall be payable in full by December 31, 2020 (the "Due Date").

Signed this 20th day of January, 2020.

Borrower:
Treasurer of Cox for Sheriff

By: 
Treasurer, Julie B Cox

Lender: 
Stephen C Cox II