

State of West Virginia Campaign Financial Statement (Long Form) in Relation to 2022 Election Year

Committee or Candidate Name: Clare Anne Ath for WV

Office Sought: (if applicable) Commissioner District/Circuit: (if applicable) _____

Committee's Treasurer: Saren Ath

Treasurer's Mailing Address: 225 Perth Drive, Fredericksburg VA 22405

Treasurer's Daytime Phone: 951-599-9331

SELECT REPORTING PERIOD (Filing deadlines falling on Saturday, Sunday or a legal holiday will be extended to the next business day.)

☐ **First Quarter**
Due April 1-7

☐ **Second Quarter**
Due July 1-7

☒ **Third Quarter**
Due October 1-7

☐ **Fourth Quarter**
Due January 1-7

☐ **Primary Report**
Due 15 days prior
to Primary Election
or within 4 business
days thereafter

☐ **General Report**
Due 15 days prior
to General Election
or within 4 business
days thereafter

☐ **Amendment**
May be filed at
any time

☐ **Final Report**
Zero balance required

REPORT TOTALS

RECEIPTS OF FUNDS

Totals for this Period

Contributions (Page 3)	\$1,750
Monetary Contributions from all Fund-Raising Events (Page 4)	+ \$4,600
Receipt of a Transfer of Excess Funds (Page 8)	+ —
Total Monetary Contributions	= \$6,350
In-Kind Contributions (Page 5)	+ \$350
Total Contributions	+ \$6,700

Other Income (Page 5)	—
Loans Received (Page 6)	+ —
Total Other Income:	= —

OUTSTANDING LOANS & DEBTS

Unpaid Bills (Page 9)	—
Outstanding Loans (Page 6)	+ \$2,500
Total Debts:	= \$2,500

TOTAL CONTRIBUTIONS ELECTION YEAR-TO-DATE
(Add total contributions from all reports)

\$ 11,686.14

CASH BALANCE SUMMARY

Beginning Balance (ending balance from previous report)	\$1,848.00
Total Monetary Contributions	+ 6,350
Total Other Income	+ —
Subtotal a.	= \$8,198

Total Expenditures (Page 7)	\$3,988.96
Total Disbursements of Excess Funds (Page 8)	+ —
Repayment of Loans (Page 6)	+ —
Subtotal b.	= \$3,988.96

Ending Balance (Subtotal a. - Subtotal b.)	\$4,209.04
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TOTAL EXPENDITURES ELECTION YEAR-TO-DATE
(Add total expenditures from all reports)

\$ 9,486.14

Contributions of
\$250 or Less☐ Check if additional pages
have been attached.

DATE	CONTRIBUTOR'S FULL NAME OR COMMITTEE'S NAME	ELECTION Check One	AMOUNT
09-25-22	Patricia Rucker	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$ 50
09-27-22	Mary Majer	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$ 50
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
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		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
		<input type="checkbox"/> Primary <input type="checkbox"/> General	
Subtotal of contributors of \$250 or less:			\$ 100

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CONTRIBUTIONS OF MORE THAN \$250

☐ Check if additional pages
have been attached.

DATE	INDIVIDUAL CONTRIBUTOR OR COMMITTEE'S INFORMATION	ELECTION Check One	AMOUNT
08-24-22	Full Name: Terry Carlwright Address: residential and mailing (if different) 917 General Rogers Rd, Charles Town, WV Contributor's occupation :(individual contributor only) Retired Where contributor works: (individual contributor only) Affiliation: (political committee only)	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$400
09-16-22	Full Name: James Ruland Address: residential and mailing (if different) PO Box 790, Charles Town, WV Contributor's occupation :(individual contributor only) Retired Where contributor works: (individual contributor only) Affiliation: (political committee only)	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$500
09-22-22	Full Name: Robert Smith Address: residential and mailing (if different) PO Box 1483, Shepherdstown, WV Contributor's occupation :(individual contributor only) CPA Where contributor works: (individual contributor only) Self employed Affiliation: (political committee only)	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$500
09-22-22	Full Name: Thomas Moore Lawson Address: residential and mailing (if different) PO Box 163, White Post, VA Contributor's occupation :(individual contributor only) Lawyer Where contributor works: (individual contributor only) TMLPC Affiliation: (political committee only)	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$250
	Full Name: Address: residential and mailing (if different) Contributor's occupation :(individual contributor only) Where contributor works: (individual contributor only) Affiliation: (political committee only)	<input type="checkbox"/> Primary <input type="checkbox"/> General	

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Subtotal of all contributions of more than \$250

Subtotal of all contributions of \$250 or less (from page 2)

TOTAL CONTRIBUTIONS:

\$1,650
+ 100
= \$1,750

FUNDRAISING EVENTS

☒ Check if additional pages have been attached.

All monetary contributions received at a fundraiser must be reported in the Event Summary below.

If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

EVENT SUMMARY

Date of Event <u>09/18/22</u>	Monetary Contributions <u>\$4,600</u>
Type of Event <u>Fundraiser Auction/Raffle</u>	Expenditures (from pg. 7) <u>—</u>
Name of Place Held <u>Solipiter Farm</u>	NET RECEIPTS <u>\$4,600</u>
Address of Place Held <u>53 Starsign Lane, Charles Town, WV</u>	Total In-Kind Contributions Related to Fundraiser <u>\$350</u>

Contributions of \$250 or Less

Contributions of \$250 or More

DATE	FULL NAME	ELECTION Check One	AMOUNT	DATE	CONTRIBUTOR INFORMATION	ELECTION Check one	AMOUNT
9/18/22	Todd & Susan Hough	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$100		Full Name: Terry Courtwright Address: 917 General Rogers Rd Charles Town WV Contributor's Job: (Individual only) Retired Where contributor works: (Individual only) Affiliation (PAC only)	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$300
9/18/22	Laura J. Parrish	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$50		Full Name: John Cline Address: 904 Ann Lewis Rd Charles Town WV Contributor's Job: (Individual only) Consultant Where contributor works: (Individual only) Cline Sty. Con. Affiliation (PAC only)	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$250
9/18/22	Paul Espinosa	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$200		Full Name: Lee Snyder Address: 27A lone oak road, ranson, WV Contributor's Job: (Individual only) Owner Where contributor works: (Individual only) J.U.I. Affiliation (PAC only)	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$500
9/18/22	Bob Trainor	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$100		Full Name: William D. Pleasants Address: 24024 Frederick Rd Clarksburg MD Contributor's Job: (Individual only) CEO Where contributor works: (Individual only) Pleasants Con. Affiliation (PAC only)	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$1,000
9/18/22	Jet Heng	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$25				
9/18/22	Jean Jacobs	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$100				
9/18/22	Sean Feiso	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$25				
9/18/22	Anh Thai Nguyen	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$50				
9/18/22	Anna Am Smith	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$150				
9-18-22	Gary Dungan	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$50				
9-18-22	Pasha Majidi	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$50				
9-18-22	Jason Barrett	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$100				
9-18-22	Laurel Ziemianek	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$100				
Subtotal of contributions of \$250 or less: <u>\$1,550</u>				Subtotal of contributions of more than \$250: <u>\$3,050</u>			
				Subtotal of contributions of \$250 or less: <u>\$1,550</u>			
				Total Contributions: <u>\$4,600</u>			

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☒ Check if additional pages have been attached.

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If contributor's name and amount are not listed, the contribution must be turned over to the West Virginia General Revenue Fund.

The only exception to this rule may apply to political party executive committees. (WV Code §3-8-5a)

EVENT SUMMARY

Date of Event <u>09/18/22</u> Type of Event <u>Fundraiser Athle Krouse</u> Name of Place Held <u>Stoliphar Farm</u> Address of Place Held <u>53 Starsign</u> <u>Lane, Charles Town, WV</u>	Monetary Contributions <u>\$ 4,600</u> Expenditures (from pg. 7) <u>-</u> NET RECEIPTS <u>\$ 4,600</u> Total In-Kind Contributions Related to Fundraiser <u>\$ 350</u>
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Contributions of \$250 or Less

Contributions of \$250 or More

[illegible]

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OTHER INCOME: INTEREST, REFUNDS, MISCELLANEOUS RECEIPTS

Date	Source of Income	Type of Receipt	Amount

Total Other Income:

IN-KIND CONTRIBUTIONS

Date	Name and Contributor Information	Description of Contribution	Election Check One	Value
9-18-22	Steve Stolipher	1/2 cost of fundraiser w/ Krouse	<input type="checkbox"/> Primary <input checked="" type="checkbox"/> General	\$ 350
			<input type="checkbox"/> Primary <input type="checkbox"/> General	
			<input type="checkbox"/> Primary <input type="checkbox"/> General	
			<input type="checkbox"/> Primary <input type="checkbox"/> General	
			<input type="checkbox"/> Primary <input type="checkbox"/> General	
			<input type="checkbox"/> Primary <input type="checkbox"/> General	

Total In-Kind Contributions: \$ 350

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LOANS

West Virginia Code §3-8-5f Loans to candidates, organizations or persons for election purposes.

"No candidate, financial agent, person or association of persons or organization advocating or opposing the nomination or election of any candidate or the passage or defeat of any issue or item to be voted upon may receive any money or any other thing of value as a loan toward election expenses except from the candidate, his or her spouse or a lending institution. All loans shall be evidenced by a written agreement executed by the lender, whether the candidate, his or her spouse, or the lending institution. Such agreement shall state the date and amount of the loan, the terms, including interest and repayment schedule, and a description of the collateral, if any, and the full names and addresses of all parties to the agreement. A copy of the agreement shall be filed with the financial statement next required after the loan is executed."

The loan agreement must include all items asked for in the statute. The loan agreement does not have to follow a certain format; generally, if all required information is listed, any format is accepted.

Any money a candidate contributes to his or her campaign committee with the hope of repayment must be treated as a loan and reported in this section. When a candidate determines that no further repayments can be expected, the loan can be reported as repaid in the sections by entering the amount left to repay in the repayments column and reporting the same amount as a contribution from the candidate on Page 2.

How to Report Loans

- Each loan for your campaign must be listed on a separate line. Each time you loan money to the campaign, it is considered a separate loan. Include the following information on the form below:

Loans from previous reporting periods, and the balance of each loan;
Any payments made on loans;
New loans.

- Attach a copy of the loan agreement for every new loan received during this reporting period.

LOANS

Bank Loans: List name & address of financial institution Candidate Loans: List name, residence address and mailing address of person making or cosigning loan.	Column A	Column B	Column C	Column C
	Balance of previous loan at end of period	Amount of new loan received during period	Repayments during period	Outstanding balance at end of period
	Amount	Date Amount	Date Amount	Date Amount
Clare Anne Ath 22 Winkersgreen Way Charles Town WV	\$2,500	—	—	\$2,500
Totals:		Loans Received	Repayment of Loans	Outstanding Loans
		\$6.00	\$0.00	\$2,500

ITEMIZED EXPENDITURES

☐ Check if additional pages have been attached.

Date	Name of Person or Vendor and Address	Purpose	Amount
08-24-22	Name: Anedot Address: 555 Hilton ave suite 100 Bot on Rouge LA	Fundraising Fee	\$ 16.30
09-16-22	Name: Anedot Address: —	Fundraising Fee	\$ 20.30
09-22-22	Name: Anedot Address: —	Fundraising Fee	\$ 30.60
09-25-22	Name: Anedot Address: —	Fundraising Fee	\$ 2.30
07-29-22	Name: First United B&T Address: 1286 Edwin Miller Blvd Martinsburg WV	Bank fees	\$ 2.99
08-1-22	Name: Facebook Address: 1 Hacker Way, Menlo Park CA	Facebook Ads	\$ 15.00
08-31-22	Name: First United B&T Address: 1286 Edwin Miller Blvd, Martinsburg WV	Bank Fees	\$ 2.99
09-01-22	Name: Facebook Address: 1 Hacker Way, Menlo Park, CA	Facebook Ads	\$ 59.97
09/12/22	Name: Vistaprint Address: 275 Wyman St Waltham MA	Dair Hangers	\$ 250.89
09/23/22	Name: Spirit of Jefferson Address: 114 N Charles St Charles	Newspaper Ad	\$ 119.50
09/25/22	Name: Vistaprint Address: 275 Wyman St Waltham MA	Direct Mail	\$ 3,488.12
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
Total Expenditures:			\$ 3,908.96

RECEIPT OF A TRANSFER OF EXCESS FUNDS

Check if additional pages
have been attached.

Date	Candidate Committee Name and Year	Amount
Total Receipts of Transfer of Excess Funds:		

DISBURSEMENT OF EXCESS FUNDS

Date	Candidate Committee Name and Year Disbursing Excess Funds	Purpose of Disbursement	Amount
Total Disbursements of Excess Funds:			

UNPAID BILLS

☐ Check if additional pages have been attached.

Date	Owed to Whom	Purpose	Amount
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
	Name: Address:		
Total Unpaid Bills:			

OATH/AFFIRMATION

I, Clare Ann Ath, swear or affirm that the attached statement is true and accurate, to the best of my knowledge, for all financial transactions occurring within the period covered by this statement, as required by West Virginia Code §3-8-5a.

[Signature] Signature of Candidate, Financial Agent or Treasurer

Date Oct 7th, 2022

Office Use Only
RECEIVED
10-7-22
Received By: <u>S. Lucetti</u>