

JEFFERSON COUNTY BUILDING COMMISSION (WEST VIRGINIA)
LEASE REVENUE BONDS
(JEFFERSON COUNTY GOVERNMENT AND JUDICIAL COMPLEX PROJECT)
SERIES 2025

RULE 15c2-12 CERTIFICATE

The undersigned hereby certify on this 5 day of June, 2025 and represent to Carty, Harding and Hearn, Inc. (the “Underwriter”), that they are the duly elected and appointed, respectively, acting President of The County Commission of Jefferson County (the “County Commission”) and Chair of the Jefferson County Building Commission (the “Issuer”), authorized to execute and deliver this Certificate, and further certify on behalf of the County Commission and the Issuer to the Underwriter as follows:

(1) This Certificate is delivered to enable the Underwriter to comply with Rule 15c2-12 under the Securities Exchange Act of 1934 (the “Rule”) in connection with the offering and sale of the above-referenced bonds (the “Bonds”).

(2) In connection with the offering and sale of the Bonds, there has been prepared a Preliminary Official Statement dated June __, 2025, setting forth information concerning the Issuer, the County Commission and the Bonds (the “Preliminary Official Statement”).

(3) As used herein, “Permitted Omissions” shall mean the offering price(s), interest rate(s), selling compensation, aggregate principal amount, principal amount per maturity, delivery dates, ratings, the identity of the Underwriter and other terms of the Bonds and any underlying obligations depending on such matters, all with respect to the Bonds and any underlying obligations.

(4) The Preliminary Official Statement is, except for the Permitted Omissions, final as of its date, and the information therein is accurate and complete except for the Permitted Omissions.

(5) If, at any time prior to the execution of the final Bond Purchase Agreement, any event occurs as a result of which the Preliminary Official Statement might include an untrue statement of a material fact or omit to state any material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading, the Issuer and/or the County Commission shall promptly notify the Underwriter thereof.

(6) This Certificate may be executed in several counterparts, each of which shall be an original and all of which shall constitute one instrument.

[SIGNATURE PAGE FOLLOWS]

[SIGNATURE PAGE TO RULE 15C2-12 CERTIFICATE]

IN WITNESS WHEREOF, we have hereunto set our hands as of the day and year first written above.

THE COUNTY COMMISSION OF JEFFERSON
COUNTY, WEST VIRGINIA



President

JEFFERSON COUNTY BUILDING
COMMISSION



Chairman