

RESOLUTION FINDING THAT THE JEFFERSON COUNTY BUILDING COMMISSION PREVIOUSLY DIRECTED THAT THERE BE PUBLISHED AN ABSTRACT OF A BOND ORDINANCE, TOGETHER WITH A NOTICE THAT THE JEFFERSON COUNTY BUILDING COMMISSION HAS ENACTED SAID BOND ORDINANCE, AUTHORIZING THE ISSUANCE OF NOT MORE THAN \$16,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF JEFFERSON COUNTY BUILDING COMMISSION LEASE REVENUE BONDS (JEFFERSON COUNTY GOVERNMENT AND JUDICIAL COMPLEX PROJECT), SERIES 2025, AS DESCRIBED IN SAID BOND ORDINANCE AND THAT ANY PERSON INTERESTED MAY APPEAR BEFORE THE JEFFERSON COUNTY BUILDING COMMISSION UPON A CERTAIN DATE AND BE HEARD AS TO WHETHER THE BOND ORDINANCE SHOULD BE PUT INTO EFFECT; FINDING THAT SAID ABSTRACT AND NOTICE HAD BEEN DULY PUBLISHED; FINDING THAT THE JEFFERSON COUNTY BUILDING COMMISSION HAD HEARD ALL OBJECTIONS AND SUGGESTIONS REGARDING WHETHER SAID BOND ORDINANCE SHOULD BE PUT INTO EFFECT AND THAT NOT MORE THAN \$16,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF JEFFERSON COUNTY BUILDING COMMISSION LEASE REVENUE BONDS (JEFFERSON COUNTY GOVERNMENT AND JUDICIAL COMPLEX PROJECT) SERIES 2025, BE ISSUED IN ONE OR MORE SERIES AS PROVIDED THEREIN.

WHEREAS, the Jefferson County Building Commission (the "Building Commission") on May 20, 2025, enacted an ordinance (the "Bond Ordinance") authorizing the issuance of not more than \$16,000,000 in aggregate principal amount of the Jefferson County Building Commission Lease Revenue Bonds (Jefferson County Government and Judicial Complex Project), Series 2025 (the "Bonds") for the purposes of: (i) financing all or a portion of the costs of the acquisition, design, construction, renovation, improvement, furnishing and equipping of the real estate together with the improvements thereon, located at 393 North Lawrence Street and 330 North George Street, Charles Town, West Virginia (the foregoing real estate together with the improvements thereon, including without limitation any renovations, improvements, furnishings or equipment resulting from the Project, as hereinafter defined, are referred to herein as the "Property") in accordance with the preliminary report or plans and specifications prepared by ZMM LLC, also known as ZMM Architects and Engineers, a copy of which is on file with The County Commission of Jefferson County (the "County Commission"), to be used initially by the County Commission as a new Jefferson County Government and Judicial Complex (the "Project"), and (ii) paying costs of issuance and related costs. The Property will be transferred by the current owners thereof to the Building Commission prior to or contemporaneously with the issuance of the Bonds and will be leased initially by the Building Commission to the County Commission; and

WHEREAS, the Building Commission previously approved the publication of an abstract of the Bond Ordinance (the "Abstract") together with a notice that the Building Commission had enacted the Bond Ordinance, that the Building Commission contemplated the issuance of the Bonds as described in the Bond Ordinance, and that any interested person may appear at a public hearing before the Building Commission upon a certain date and be heard as to whether or not the Bond Ordinance should be put into effect (the "Notice"); and

WHEREAS, the Bond Ordinance required that the Abstract and Notice be published; and

WHEREAS, the Bond Ordinance and the Notice provided for a public hearing to be held on June 2, 2025, at 1:00 p.m., prevailing local time, in the County Commission Meeting Room located in the Old Charles Town Library, 200 E. Washington Street, Charles Town, West Virginia.

NOW THEREFORE, BE IT RESOLVED BY THE JEFFERSON COUNTY BUILDING COMMISSION AS FOLLOWS:

1. It is hereby found and determined:

(a) That the Abstract and the Notice were duly published in the Spirit of Jefferson, a newspaper generally in circulation in Jefferson County, with the first publication thereof being on May 22, 2025, and with the last publication thereof being on May 29, 2025;

(b) That in accordance with the Bond Ordinance and the Notice a certified copy of the Bond Ordinance has been maintained in the office of the County Clerk of Jefferson County for review by interested persons during the regular office hours of such office; and

(c) That on June 2, 2025, at 1:00 p.m., prevailing local time, in the County Commission Meeting Room located in the Old Charles Town Library, 200 E. Washington Street, Charles Town, West Virginia, in accordance with the Bond Ordinance and the Notice, the Building Commission met for the purpose of hearing all comments as to whether the Bond Ordinance should be put into effect and all persons, if any, appearing with any objections or suggestions with regard thereto have been heard.

2. The Bond Ordinance shall be put into effect as of the date hereof, and the Bonds described therein shall be issued as provided therein.

3. This resolution shall be effective immediately upon its adoption.

Resolution adopted June 2, 2025.

JEFFERSON COUNTY BUILDING COMMISSION

By: [Signature]
Its: Chairman

[SEAL]

By: [Signature]
Its: Secretary